

जय भगवान शर्मा
कार्यपालक निदेशक
(विधी एवं कंपनी सचिव)

Jai Bhagwan Sharma
Executive Director
(Legal & Company Secretary)

राष्ट्रीय केमिकल्स एण्ड
फर्टिलाइजर्स लिमिटेड

(भारत सरकार का उपक्रम)

साथ बढ़ें समृद्धि की ओर

“प्रियदर्शिनी”,

ईस्टर्न एक्सप्रेस हाइवे,
सायन, मुंबई-400 022.



**Rashtriya Chemicals and
Fertilizers Limited**

(A Government of India Undertaking)

Let us grow together

“Priyadarshini”,

Eastern Express Highway,
Sion, Mumbai - 400 022.

CIN - L24110MH1978GOI020185

दूरध्वनी/ Tel.:(Off.): (022) 2404 5024 • ई-मेल/E-mail : jbsharma@rcfltd.com • वेबसाइट/Website : www.rcfltd.com

RCF/CS/Stock Exchanges /2023

May 30, 2023

| | |
|--|---|
| The Corporate Relations Department BSE Limited Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001. | The Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra(East), Mumbai- 400 051. |
| Script Code: 524230 / 959872 / 973742 | Script Code: RCF EQ ISIN: INE027A07012 / INE027A08010 |

Sirs/Madam,

Sub: Statement on Deviation or Variation of funds raised through Private Placement of Non-Convertible Debentures

Pursuant to SEBI Circular No SEBI/HO/DDHS/08/2020 dated January 17,2020, we hereby confirm that there is no deviation or variation in use of proceeds raised through private placement of Non-Convertible Debentures.

A statement of deviation for quarter ended March 31, 2023 is attached herewith.

This is for your kind information and record.

Yours faithfully,
For Rashtriya Chemicals and Fertilizers Limited

(J. B. Sharma)
Executive Director
(Legal & Company Secretary)

Encl: a./a.

Statement of Deviation or Variation

| | | | | | | |
|---|--|---------------------|--------------------|----------------|---|-----------------|
| Name of listed entity | Rashtriya Chemicals and Fertilizers Ltd. | | | | | |
| Mode of Fund Raising | Private Placement | | | | | |
| Type of instrument | Non-Convertible Debentures | | | | | |
| Date of Raising Funds | 05th August 2020 | | | | | |
| Amount Raised | Rs. 500 crore | | | | | |
| Report filed for Quarter/half year ended | 31st March 2023 | | | | | |
| Is there a Deviation / Variation in use of funds raised ? | No | | | | | |
| Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? | No | | | | | |
| If yes, details of the approval so required? | No | | | | | |
| Date of approval | Not Applicable | | | | | |
| Explanation for the Deviation / Variation | Nil | | | | | |
| Comments of the audit committee after review | Nil | | | | | |
| Comments of the auditors, if any | Nil | | | | | |
| Objects for which funds have been raised and where there has been a deviation, in the following table | <p>Augmentation of long term working capital of the company, capital expenditure including recoupment of capital expenditure already incurred and for the purpose of corporate requirements of regular business activities.</p> <p>There is no deviation and thus there is no additional disclosure required as per the following table.</p> | | | | | |
| Original Object | Modified Object, if any | Original Allocation | allocation, if any | Funds Utilised | /Variation for the half year according to applicable object | Remarks, if any |
| Nil | Nil | Nil | Nil | Nil | Nil | Nil |

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised
 (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of


 Nazhat J. Shaikh
 Director(Finance)

Statement of Deviation or Variation

| | | | | | | |
|---|---|---------------------|--------------------|----------------|---|-----------------|
| Name of listed entity | Rashtriya Chemicals and Fertilizers Ltd. | | | | | |
| Mode of Fund Raising | Private Placement | | | | | |
| Type of instrument | Non-Convertible Debentures | | | | | |
| Date of Raising Funds | 31st January 2022 | | | | | |
| Amount Raised | Rs. 300 crore | | | | | |
| Report filed for Quarter/half year ended | 31st March 2023 | | | | | |
| Is there a Deviation / Variation in use of funds raised ? | No | | | | | |
| Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? | No | | | | | |
| If yes, details of the approval so required? | No | | | | | |
| Date of approval | Not Applicable | | | | | |
| Explanation for the Deviation / Variation | Nil | | | | | |
| Comments of the audit committee after review | Nil | | | | | |
| Comments of the auditors, if any | Nil | | | | | |
| Objects for which funds have been raised and where there has been a deviation, in the following table | Augmentation of long term working capital of the company, capital expenditure including recoupment of capital expenditure already incurred There is no deviation and thus there is no additional disclosure required as per the following table. | | | | | |
| Original Object | Modified Object, if any | Original Allocation | allocation, if any | Funds Utilised | /Variation for the half year according to applicable object | Remarks, if any |
| Nil | Nil | Nil | Nil | Nil | Nil | Nil |

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of


 Nazhat J. Shaikh
 Director(Finance)