

जय भगवान शर्मा
कार्यपालक निदेशक
(विधी एवं कंपनी सचिव)

Jai Bhagwan Sharma
Executive Director
(Legal & Company Secretary)

राष्ट्रीय कॅमिकल्स एण्ड
फर्टिलाइजर्स लिमिटेड

(भारत सरकार का उपक्रम)

हाथ बढ़ें समृद्धि की ओर

"प्रियदर्शिनी",

ईस्टर्न एक्सप्रेस हाइवे,
सायन, मुंबई - 400 022.



Rashtriya Chemicals and
Fertilizers Limited

(A Government of India Undertaking)

Let us grow together

"Priyadarshini",

Eastern Express Highway,
Sion, Mumbai - 400 022.

CIN - L24110MH1978GOI020185

दूरध्वनी / Tel.:(Off.): (022) 2404 5024 • ई-मेल / E-mail : jbsharma@rcfltd.com • वेबसाईट / Website : www.rcfltd.com

RCF/CS/Stock Exchanges /2022

January 31, 2022

The Corporate Relations Department BSE Limited Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001	The Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra(East), Mumbai- 400 051.
Script Code: 524230/959872	Script Code: RCF EQ ISIN: INE027A07012

Dear Sir /Madam,

Sub: Outcome of Debenture Allotment Committee Meeting held on January, 31, 2022

In furtherance to our letter dated January 24, 2022 regarding intimation of Debenture Allotment Committee Meeting, we wish to inform you that the Debenture Allotment Committee of the Company in its meeting held today, approved and allotted 3,000 6.59% Listed, Unsecured, Rated, Redeemable, Taxable, Non-Convertible Bonds in the nature of Debentures (NCDs) of face value of Rs.10,00,000/-(Rupees Ten Lakh only) each, aggregating to Rs. 300 crore (Rupees 300 Crore) on private placement basis as per the details given in **Annexure A**.

This notice is being submitted pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The meeting commenced at 11.30 a.m. and concluded at 12.20 p.m.

Kindly take the above information on record

Yours faithfully,
For Rashtriya Chemicals and Fertilizers Limited

(J.B. Sharma)

Executive Director
(Legal & Company Secretary)

Encl: a./a.

Annexure A

Issuer	Rashtriya Chemicals and Fertilizers Limited
Series Name	RCF Series I-2022
Kind of Securities offered	Listed, Unsecured, Rated, Redeemable, Taxable, Non-Convertible Bonds in the nature of Debentures (NCD) on Private placement basis for an issue size of Rs.200 Crore with an option to retain oversubscription of Rs. 100 Crore
Date of Allotment	January 31, 2022
Face value per NCD (In Rs.)	Rs.10,00,000/-
Issue price per NCD (In Rs.)	Rs.10,00,000/-
Proposed to be listed	Yes, on the WDM segment of BSE & NSE
ISIN	INE027A08010
Number of NCD allotted	3000
Total amount of NCD allotted	Rs.300 Crore
Tenure	3 years
Interest / Coupon Rate	6.59 % p.a.
Details of payment of interest	Annually
Redemption / date of maturity	Friday, January 31, 2025
Secured/ Unsecured	Unsecured

