

जय भगवान शर्मा  
कार्यपालक निदेशक  
(विधी एवं कंपनी सचिव)

**Jai Bhagwan Sharma**  
Executive Director  
(Legal & Company Secretary)

राष्ट्रीय केमिकल्स एण्ड  
फर्टिलाइजर्स लिमिटेड  
(भारत सरकार का उपक्रम)  
हाथ बढ़ें हमुद्धि की ओर  
"प्रियदर्शिनी",  
ईस्टर्न एक्सप्रेस हाइवे,  
सायन, मुंबई - 400 022



**Rashtriya Chemicals and  
Fertilizers Limited**

(A Government of India Undertaking)  
*Let us grow together*

"Priyadarshini",  
Eastern Express Highway,  
Slon, Mumbai - 400 022.

**CIN - L24110MH1978GOI020185**

दूरध्वनी/Tel.:(Off.): (022) 2404 5024 • ई-मेल/E-mail : jbsharma@rcfltd.com • वेबसाईट/Website : www.rcfltd.com

**RCF/CS/Stock Exchanges /2021**

**May 28,2021**

The Corporate Relations Department BSE Limited Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001.	The Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra(East), Mumbai- 400 051.
<b>Script Code: 524230 / 959872</b>	<b>Script Code: RCF EQ ISIN: INE027A07012</b>

Dear Sir/Madam,

**Sub: Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015 – Certificate of Debenture Trustee**

Please find enclosed certificate issued by the Debenture Trustees as per Regulation 52(5) of SEBI LODR, 2015, taking note of the contents with respect to the Financial Result for the quarter and year ended March 31,2021.

This is for your kind information and record.

**Yours faithfully,  
For Rashtriya Chemicals and Fertilizers Limited**

**J.B. Sharma**  
Executive Director  
(Legal and Company Secretary)

Encl: a./a.

Ref No.675/STCL/DT/2021-22

Date: 27<sup>th</sup> May, 2021

To,  
**Rashtriya Chemicals and Fertilizers Limited**  
Priyadarshini, Eastern Express Highway,  
Sion, Mumbai 400 022

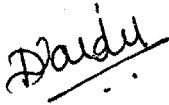
**Sub:- Certificate under Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for NCDs aggregating to Rs.500 Crores by Rashtriya Chemicals and Fertilizers Limited (“Issuer”) for the half year/year ended 31<sup>st</sup> March, 2021.**

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debenture Issues. Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly/yearly financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information vide your email dated May 27, 2021 along with the relevant/ necessary supporting and we have noted the contents of the financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

**Yours faithfully,  
For SBICAP Trustee Company Limited**



**Group Head Debenture Trustee & Company Secretary**